

Attachment A

		Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
	TYC Equity								
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
12/13/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/14/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/15/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/16/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/17/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/20/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/21/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/22/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/23/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/27/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/28/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/29/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/30/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
12/31/1999	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/3/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/4/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/5/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/6/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/7/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/10/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/11/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/12/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/13/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/14/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/18/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/19/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/20/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/21/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/24/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/25/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/26/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/27/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/28/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
1/31/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/1/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/2/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/3/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/4/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/7/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/8/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/9/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/10/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/11/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/14/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/15/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/16/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/17/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/18/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/22/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Attachment A

	TYC Equity	Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/23/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/24/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/25/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/28/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2/29/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/1/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/2/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/3/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/6/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/7/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/8/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/9/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/10/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/13/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/14/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/15/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/16/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/17/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/20/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/21/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/22/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/23/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/24/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/27/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/28/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/29/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/30/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3/31/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/3/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/4/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/5/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/6/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/7/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/10/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/11/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/12/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/13/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/14/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/17/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/18/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/19/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/20/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/24/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/25/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/26/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/27/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4/28/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/1/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/2/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Attachment A

	TYC Equity	Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
5/3/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/4/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/5/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/8/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/9/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/10/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/11/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/12/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/15/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/16/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/17/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/18/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/19/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/22/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/23/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/24/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/25/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/26/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/30/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
5/31/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/1/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/2/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/5/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/6/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/7/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/8/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/9/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/12/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/13/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/14/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/15/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/16/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/19/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/20/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/21/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/22/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/23/2000	\$0.25	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/26/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/27/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/28/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/29/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
6/30/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/3/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/5/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/6/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/7/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/10/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/11/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/12/2000	\$5.48	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Attachment A

	TYC Equity	Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
7/13/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/14/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/17/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/18/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/19/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/20/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/21/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/24/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/25/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/26/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/27/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
7/28/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
7/31/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/1/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/2/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/3/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/4/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/7/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/8/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/9/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/10/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/11/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/14/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/15/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/16/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/17/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/18/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/21/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/22/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/23/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/24/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/25/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/28/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/29/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/30/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
8/31/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/1/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/5/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/6/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/7/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/8/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/11/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/12/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/13/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/14/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/15/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/18/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/19/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/20/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%

Attachment A

	TYC Equity	Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
9/21/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/22/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/25/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/26/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/27/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/28/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
9/29/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/2/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/3/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/4/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/5/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/6/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/9/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/10/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/11/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/12/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/13/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/16/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/17/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/18/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/19/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/20/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/23/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/24/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/25/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/26/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/27/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/30/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
10/31/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/1/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/2/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/3/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/6/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/7/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/8/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/9/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/10/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/13/2000	\$8.06	0.00%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/14/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/15/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/16/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/17/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/20/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/21/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/22/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/24/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/27/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/28/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
11/29/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%

Attachment A

	TYC Equity	Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
11/30/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/1/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/4/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/5/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/6/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/7/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/8/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/11/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/12/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/13/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/14/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/15/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/18/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/19/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/20/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/21/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/22/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/26/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/27/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/28/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
12/29/2000	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/2/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/3/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/4/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/5/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/8/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/9/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/10/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/11/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/12/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/16/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/17/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/18/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/19/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/22/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/23/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/24/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/25/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/26/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/29/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/30/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
1/31/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
2/1/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
2/2/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
2/5/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
2/6/2001	\$8.06	3.61%	0.00%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
2/7/2001	\$8.06	3.61%	3.61%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
2/8/2001	\$8.06	3.61%	3.61%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
2/9/2001	\$8.06	3.61%	3.61%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%

Attachment A

		Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/12/2001	\$8.06	3.61%	3.61%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
2/13/2001	\$8.06	3.61%	3.61%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
2/14/2001	\$8.06	3.61%	3.61%	0.00%	0.00%	0.00%	7.77%	0.00%	0.00%
2/15/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
2/16/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
2/20/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
2/21/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
2/22/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
2/23/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
2/26/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
2/27/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
2/28/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/1/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/2/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/5/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/6/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/7/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/8/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/9/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/12/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/13/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/14/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/15/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/16/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/19/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/20/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/21/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/22/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/23/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/26/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/27/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/28/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/29/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
3/30/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/2/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/3/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/4/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/5/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/6/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/9/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/10/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/11/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/12/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/16/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/17/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/18/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/19/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/20/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/23/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%

Attachment A

	TYC Equity	Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
4/24/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/25/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/26/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/27/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
4/30/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/1/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/2/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/3/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/4/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/7/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/8/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/9/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/10/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/11/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/14/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/15/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/16/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/17/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/18/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/21/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/22/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/23/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/24/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/25/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/29/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/30/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
5/31/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/1/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/4/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/5/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/6/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/7/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/8/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/11/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/12/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/13/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/14/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/15/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/18/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/19/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/20/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/21/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/22/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/25/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/26/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/27/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/28/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
6/29/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/2/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%

Attachment A

		Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
7/3/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/5/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/6/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/9/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/10/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/11/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/12/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/13/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/16/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/17/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/18/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/19/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/20/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/23/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	0.00%	0.00%
7/24/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
7/25/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
7/26/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
7/27/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
7/30/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
7/31/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/1/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/2/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/3/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/6/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/7/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/8/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/9/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/10/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/13/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/14/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/15/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/16/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/17/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/20/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/21/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/22/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/23/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/24/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/27/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/28/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/29/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/30/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
8/31/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/4/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/5/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/6/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/7/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/10/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/17/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%

Attachment A

	TYC Equity	Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
9/18/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/19/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/20/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/21/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/24/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/25/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/26/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/27/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
9/28/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/1/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/2/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/3/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/4/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/5/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/8/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/9/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/10/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/11/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/12/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/15/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/16/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/17/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/18/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/19/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/22/2001	\$8.06	3.61%	3.61%	0.00%	7.77%	7.77%	7.77%	7.77%	0.00%
10/23/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/24/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/25/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/26/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/29/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/30/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/31/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/1/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/2/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/5/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/6/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/7/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/8/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/9/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/12/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/13/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/14/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/15/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/16/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/19/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/20/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/21/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/23/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/26/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%

Attachment A

	TYC Equity	Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
11/27/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/28/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/29/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/30/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/3/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/4/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/5/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/6/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/7/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/10/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/11/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/12/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/13/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/14/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/17/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/18/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/19/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/20/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/21/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/24/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/26/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/27/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/28/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/31/2001	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/2/2002	\$8.06	3.61%	3.61%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/3/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/4/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/7/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/8/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/9/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/10/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/11/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/14/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/15/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/16/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/17/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/18/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/22/2002	\$7.78	3.42%	3.42%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/23/2002	\$7.50	3.31%	3.31%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/24/2002	\$7.50	3.31%	3.31%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/25/2002	\$7.50	3.31%	3.31%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/28/2002	\$7.50	3.31%	3.31%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/29/2002	\$0.96	0.10%	0.10%	2.87%	2.87%	2.87%	2.87%	2.87%	2.87%
1/30/2002	\$0.96	0.10%	0.10%	2.77%	2.77%	2.77%	2.77%	2.77%	2.77%
1/31/2002	\$0.96	0.10%	0.10%	2.74%	2.74%	2.74%	2.74%	2.74%	2.74%
2/1/2002	\$0.96	0.10%	0.10%	2.71%	2.71%	2.71%	2.71%	2.71%	2.71%
2/4/2002	\$0.96	0.10%	0.10%	3.23%	3.23%	3.23%	3.23%	3.23%	3.23%
2/5/2002	\$0.96	0.10%	0.10%	3.23%	3.23%	3.23%	3.23%	3.23%	3.23%
2/6/2002	\$3.90	2.37%	2.37%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%

Attachment A

	TYC Equity	Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/7/2002	\$3.90	2.37%	2.37%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/8/2002	\$5.34	4.43%	4.43%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/11/2002	\$5.34	4.43%	4.43%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/12/2002	\$5.34	4.43%	4.43%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/13/2002	\$5.34	4.43%	4.43%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/14/2002	\$5.34	4.43%	4.43%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/15/2002	\$6.75	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/19/2002	\$6.75	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/20/2002	\$6.75	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/21/2002	\$6.75	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/22/2002	\$6.75	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/25/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/26/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/27/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/28/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/1/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/4/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/5/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/6/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/7/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/8/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/11/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/12/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/13/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/14/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/15/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/18/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/19/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/20/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/21/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/22/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/25/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/26/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/27/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/28/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%

Attachment A

	TYC Equity	Tyco Zero Coupon, Expiration 11/2020	Tyco Zero Coupon, Expiration 02/2021	Tyco 6.375% Coupon, Expiration 10/2011	Tyco 6.375%, Expiration 02/2006	Tyco 6.75% Coupon, Expiration 02/2011	Tyco 6.875% Coupon, Expiration 09/2002	Tyco 5.8% Coupon, Expiration 08/2006	Tyco 5.5% Coupon, Expiration 11/2008 (EUR)
CUSIP	90212410	902124AC0	902118AW8	902118BC1	902118AX6	902118AY4	902118AU2	902118AZ1	XS0139036387
Announcement Date	N/A	11/14/2000	2/7/2001	10/23/2001	2/15/2001	2/15/2001	7/28/2000	7/24/2001	11/13/2001
Maturity Date	N/A	11/17/2020	2/12/2021	10/15/2011	2/15/2006	2/15/2011	9/5/2002	8/1/2006	11/19/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
4/1/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/2/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/3/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/4/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/5/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/8/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/9/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/10/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/11/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/12/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/15/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/16/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/17/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/18/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/19/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/22/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/23/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/24/2002	\$8.29	5.76%	5.76%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/25/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/26/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/29/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/30/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/1/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/2/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/3/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/6/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/7/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/8/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/9/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/10/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/13/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/14/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/15/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/16/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/17/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/20/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/21/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/22/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/23/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/24/2002	\$7.91	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/28/2002	\$7.77	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/29/2002	\$7.77	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/30/2002	\$7.77	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/31/2002	\$7.77	5.50%	5.50%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
6/3/2002	\$6.19	4.70%	4.70%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
6/4/2002	\$6.19	4.70%	4.70%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
6/5/2002	\$6.19	4.70%	4.70%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
6/6/2002	\$4.04	4.70%	4.70%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
12/13/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.81%
12/14/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.81%
12/15/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.84%
12/16/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.81%
12/17/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.83%
12/20/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.88%
12/21/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.84%
12/22/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.82%
12/23/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.75%
12/27/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.69%
12/28/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.71%
12/29/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.68%
12/30/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.66%
12/31/1999	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.64%
1/3/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.67%
1/4/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.69%
1/5/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.70%
1/6/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.71%
1/7/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.70%
1/10/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.68%
1/11/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.73%
1/12/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.76%
1/13/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.73%
1/14/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.72%
1/18/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.65%
1/19/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.66%
1/20/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.66%
1/21/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.64%
1/24/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.66%
1/25/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.68%
1/26/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.64%
1/27/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.58%
1/28/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.59%
1/31/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.58%
2/1/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.61%
2/2/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.62%
2/3/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.61%
2/4/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.62%
2/7/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.64%
2/8/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.61%
2/9/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.61%
2/10/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.62%
2/11/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.64%
2/14/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.64%
2/15/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.66%
2/16/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.66%
2/17/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.63%
2/18/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.66%
2/22/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.65%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/23/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.67%
2/24/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.68%
2/25/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.64%
2/28/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.64%
2/29/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.66%
3/1/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.65%
3/2/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.67%
3/3/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.62%
3/6/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.61%
3/7/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.64%
3/8/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.60%
3/9/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.58%
3/10/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.53%
3/13/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.53%
3/14/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.56%
3/15/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.54%
3/16/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.53%
3/17/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.52%
3/20/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.52%
3/21/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.52%
3/22/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.52%
3/23/2000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.51%
3/24/2000	0.00%	0.48%	0.00%	0.00%	0.00%	0.00%	0.48%
3/27/2000	0.00%	0.49%	0.00%	0.00%	0.00%	0.00%	0.49%
3/28/2000	0.00%	0.50%	0.00%	0.00%	0.00%	0.00%	0.50%
3/29/2000	0.00%	0.50%	0.00%	0.00%	0.00%	0.00%	0.50%
3/30/2000	0.00%	0.50%	0.00%	0.00%	0.00%	0.00%	0.50%
3/31/2000	0.00%	0.50%	0.00%	0.00%	0.00%	0.00%	0.50%
4/3/2000	0.00%	0.50%	0.00%	0.00%	0.00%	0.00%	0.50%
4/4/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
4/5/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
4/6/2000	0.00%	0.52%	0.00%	0.00%	0.00%	0.00%	0.52%
4/7/2000	0.00%	0.50%	0.00%	0.00%	0.00%	0.00%	0.50%
4/10/2000	0.00%	0.50%	0.00%	0.00%	0.00%	0.00%	0.50%
4/11/2000	0.00%	0.51%	0.00%	0.00%	0.00%	0.00%	0.51%
4/12/2000	0.00%	0.54%	0.00%	0.00%	0.00%	0.00%	0.54%
4/13/2000	0.00%	0.54%	0.00%	0.00%	0.00%	0.00%	0.54%
4/14/2000	0.00%	0.56%	0.00%	0.00%	0.00%	0.00%	0.56%
4/17/2000	0.00%	0.54%	0.00%	0.00%	0.00%	0.00%	0.54%
4/18/2000	0.00%	0.57%	0.00%	0.00%	0.00%	0.00%	0.57%
4/19/2000	0.00%	0.57%	0.00%	0.00%	0.00%	0.00%	0.57%
4/20/2000	0.00%	0.56%	0.00%	0.00%	0.00%	0.00%	0.56%
4/24/2000	0.00%	0.56%	0.00%	0.00%	0.00%	0.00%	0.56%
4/25/2000	0.00%	0.52%	0.00%	0.00%	0.00%	0.00%	0.52%
4/26/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
4/27/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
4/28/2000	0.00%	0.54%	0.00%	0.00%	0.00%	0.00%	0.54%
5/1/2000	0.00%	0.52%	0.00%	0.00%	0.00%	0.00%	0.52%
5/2/2000	0.00%	0.52%	0.00%	0.00%	0.00%	0.00%	0.52%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
5/3/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
5/4/2000	0.00%	0.52%	0.00%	0.00%	0.00%	0.00%	0.52%
5/5/2000	0.00%	0.51%	0.00%	0.00%	0.00%	0.00%	0.51%
5/8/2000	0.00%	0.50%	0.00%	0.00%	0.00%	0.00%	0.50%
5/9/2000	0.00%	0.51%	0.00%	0.00%	0.00%	0.00%	0.51%
5/10/2000	0.00%	0.51%	0.00%	0.00%	0.00%	0.00%	0.51%
5/11/2000	0.00%	0.51%	0.00%	0.00%	0.00%	0.00%	0.51%
5/12/2000	0.00%	0.50%	0.00%	0.00%	0.00%	0.00%	0.50%
5/15/2000	0.00%	0.49%	0.00%	0.00%	0.00%	0.00%	0.49%
5/16/2000	0.00%	0.49%	0.00%	0.00%	0.00%	0.00%	0.49%
5/17/2000	0.00%	0.49%	0.00%	0.00%	0.00%	0.00%	0.49%
5/18/2000	0.00%	0.50%	0.00%	0.00%	0.00%	0.00%	0.50%
5/19/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
5/22/2000	0.00%	0.55%	0.00%	0.00%	0.00%	0.00%	0.55%
5/23/2000	0.00%	0.59%	0.00%	0.00%	0.00%	0.00%	0.59%
5/24/2000	0.00%	0.56%	0.00%	0.00%	0.00%	0.00%	0.56%
5/25/2000	0.00%	0.55%	0.00%	0.00%	0.00%	0.00%	0.55%
5/26/2000	0.00%	0.56%	0.00%	0.00%	0.00%	0.00%	0.56%
5/30/2000	0.00%	0.54%	0.00%	0.00%	0.00%	0.00%	0.54%
5/31/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
6/1/2000	0.00%	0.51%	0.00%	0.00%	0.00%	0.00%	0.51%
6/2/2000	0.00%	0.51%	0.00%	0.00%	0.00%	0.00%	0.51%
6/5/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
6/6/2000	0.00%	0.51%	0.00%	0.00%	0.00%	0.00%	0.51%
6/7/2000	0.00%	0.52%	0.00%	0.00%	0.00%	0.00%	0.52%
6/8/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
6/9/2000	0.00%	0.54%	0.00%	0.00%	0.00%	0.00%	0.54%
6/12/2000	0.00%	0.55%	0.00%	0.00%	0.00%	0.00%	0.55%
6/13/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
6/14/2000	0.00%	0.52%	0.00%	0.00%	0.00%	0.00%	0.52%
6/15/2000	0.00%	0.51%	0.00%	0.00%	0.00%	0.00%	0.51%
6/16/2000	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.53%
6/19/2000	0.00%	0.54%	0.00%	0.00%	0.00%	0.00%	0.54%
6/20/2000	0.00%	0.58%	0.00%	0.00%	0.00%	0.00%	0.58%
6/21/2000	0.00%	0.56%	0.00%	0.00%	0.00%	0.00%	0.56%
6/22/2000	0.00%	0.59%	0.00%	0.00%	0.00%	0.00%	0.59%
6/23/2000	0.00%	0.58%	0.00%	0.00%	0.00%	0.00%	0.58%
6/26/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/27/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/28/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/29/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/30/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/3/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/5/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/6/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/7/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/10/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/11/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/12/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
7/13/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/14/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/17/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/18/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/19/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/20/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/21/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/24/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/25/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/26/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/27/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/28/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/31/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/1/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/2/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/3/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/4/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/7/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/8/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/9/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/10/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/11/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/14/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/15/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/16/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/17/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/18/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/21/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/22/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/23/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/24/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/25/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/28/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/29/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/30/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
8/31/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/1/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/5/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/6/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/7/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/8/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/11/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/12/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/13/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/14/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/15/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/18/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/19/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/20/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
9/21/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/22/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/25/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/26/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/27/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/28/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
9/29/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/2/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/3/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/4/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/5/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/6/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/9/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/10/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/11/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/12/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/13/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/16/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/17/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/18/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/19/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/20/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/23/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/24/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/25/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/26/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/27/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/30/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
10/31/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/1/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/2/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/3/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/6/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/7/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/8/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/9/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/10/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/13/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/14/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/15/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/16/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/17/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/20/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/21/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/22/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/24/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/27/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/28/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
11/29/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
11/30/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/1/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/4/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/5/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/6/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/7/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/8/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/11/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/12/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/13/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/14/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/15/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/18/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/19/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/20/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/21/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/22/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/26/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/27/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/28/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
12/29/2000	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/2/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/3/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/4/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/5/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/8/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/9/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/10/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/11/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/12/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/16/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/17/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/18/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/19/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/22/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/23/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/24/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/25/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/26/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/29/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/30/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
1/31/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/1/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/2/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/5/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/6/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/7/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/8/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/9/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/12/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/13/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/14/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/15/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/16/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/20/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/21/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/22/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/23/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/26/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/27/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
2/28/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/1/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/2/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/5/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/6/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/7/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/8/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/9/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/12/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/13/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/14/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/15/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/16/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/19/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/20/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/21/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/22/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/23/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/26/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/27/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/28/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/29/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
3/30/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/2/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/3/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/4/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/5/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/6/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/9/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/10/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/11/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/12/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/16/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/17/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/18/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/19/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/20/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/23/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
4/24/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/25/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/26/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/27/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
4/30/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/1/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/2/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/3/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/4/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/7/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/8/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/9/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/10/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/11/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/14/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/15/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/16/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/17/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/18/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/21/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/22/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/23/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/24/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/25/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/29/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/30/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
5/31/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/1/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/4/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/5/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/6/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/7/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/8/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/11/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/12/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/13/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/14/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/15/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/18/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/19/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/20/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/21/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/22/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/25/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/26/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/27/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/28/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
6/29/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/2/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
7/3/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/5/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/6/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/9/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/10/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/11/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/12/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/13/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/16/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/17/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/18/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/19/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/20/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/23/2001	0.00%	7.77%	0.00%	0.00%	0.00%	0.00%	7.77%
7/24/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
7/25/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
7/26/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
7/27/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
7/30/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
7/31/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/1/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/2/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/3/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/6/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/7/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/8/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/9/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/10/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/13/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/14/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/15/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/16/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/17/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/20/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/21/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/22/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/23/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/24/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/27/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/28/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/29/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/30/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
8/31/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/4/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/5/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/6/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/7/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/10/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/17/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
9/18/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/19/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/20/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/21/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/24/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/25/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/26/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/27/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
9/28/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/1/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/2/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/3/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/4/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/5/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/8/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/9/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/10/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/11/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/12/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/15/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/16/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/17/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/18/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/19/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/22/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/23/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/24/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/25/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/26/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/29/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/30/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
10/31/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
11/1/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
11/2/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
11/5/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
11/6/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
11/7/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
11/8/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
11/9/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
11/12/2001	7.77%	7.77%	7.77%	0.00%	0.00%	0.00%	7.77%
11/13/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/14/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/15/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/16/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/19/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/20/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/21/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/23/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/26/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
11/27/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/28/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/29/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
11/30/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/3/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/4/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/5/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/6/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/7/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/10/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/11/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/12/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/13/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/14/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/17/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/18/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/19/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/20/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/21/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/24/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/26/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/27/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/28/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
12/31/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/2/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/3/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/4/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/7/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/8/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/9/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/10/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/11/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/14/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/15/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/16/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/17/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/18/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/22/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/23/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/24/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/25/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/28/2002	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
1/29/2002	2.87%	2.87%	2.87%	2.87%	2.87%	2.87%	2.87%
1/30/2002	2.77%	2.77%	2.77%	2.77%	2.77%	2.77%	2.77%
1/31/2002	2.74%	2.74%	2.74%	2.74%	2.74%	2.74%	2.74%
2/1/2002	2.71%	2.71%	2.71%	2.71%	2.71%	2.71%	2.71%
2/4/2002	3.23%	3.23%	3.23%	3.23%	3.23%	3.23%	3.23%
2/5/2002	3.23%	3.23%	3.23%	3.23%	3.23%	3.23%	3.23%
2/6/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/7/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/8/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/11/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/12/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/13/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/14/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/15/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/19/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/20/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/21/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/22/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/25/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/26/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/27/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
2/28/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/1/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/4/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/5/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/6/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/7/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/8/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/11/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/12/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/13/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/14/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/15/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/18/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/19/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/20/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/21/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/22/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/25/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/26/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/27/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
3/28/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%

Attachment A

	Tyco 4.95% Coupon, Expiration 08/2003	Tyco 6.125% Coupon, Expiration 04/2007 (EUR)	Tyco Floating Rate, Expiration 07/2003	Tyco 4.375% Coupon, Expiration 11/2004 (EUR)	Tyco 6.5% Coupon, Expiration 11/2031 (GBP)	Tyco 6.5% Coupon, Expiration 11/2011 (GBP)	6.875% public notes due 2002
CUSIP	902118BA5	902118AT5	902118BB3	XS0139035579	XS0139083629	XS0139085327	902118AQ1
Announcement Date	7/24/2001	3/24/2000	7/24/2001	11/13/2001	11/13/2001	11/13/2001	8/26/1999
Maturity Date	8/1/2003	4/4/2007	7/30/2003	11/19/2004	11/21/2031	11/21/2011	9/5/2002
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
4/1/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/2/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/3/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/4/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/5/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/8/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/9/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/10/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/11/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/12/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/15/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/16/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/17/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/18/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/19/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/22/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/23/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/24/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/25/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/26/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/29/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
4/30/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/1/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/2/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/3/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/6/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/7/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/8/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/9/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/10/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/13/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/14/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/15/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/16/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/17/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/20/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/21/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/22/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/23/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/24/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/28/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/29/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/30/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
5/31/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
6/3/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
6/4/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
6/5/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%
6/6/2002	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%	6.39%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
12/13/1999	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%
12/14/1999	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%
12/15/1999	0.84%	0.84%	0.84%	0.84%	0.84%	0.84%	0.84%
12/16/1999	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%
12/17/1999	0.83%	0.83%	0.83%	0.83%	0.83%	0.83%	0.83%
12/20/1999	0.88%	0.88%	0.88%	0.88%	0.88%	0.88%	0.88%
12/21/1999	0.84%	0.84%	0.84%	0.84%	0.84%	0.84%	0.84%
12/22/1999	0.82%	0.82%	0.82%	0.82%	0.82%	0.82%	0.82%
12/23/1999	0.75%	0.75%	0.75%	0.75%	0.75%	0.75%	0.75%
12/27/1999	0.69%	0.69%	0.69%	0.69%	0.69%	0.69%	0.69%
12/28/1999	0.71%	0.71%	0.71%	0.71%	0.71%	0.71%	0.71%
12/29/1999	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%
12/30/1999	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
12/31/1999	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
1/3/2000	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%
1/4/2000	0.69%	0.69%	0.69%	0.69%	0.69%	0.69%	0.69%
1/5/2000	0.70%	0.70%	0.70%	0.70%	0.70%	0.70%	0.70%
1/6/2000	0.71%	0.71%	0.71%	0.71%	0.71%	0.71%	0.71%
1/7/2000	0.70%	0.70%	0.70%	0.70%	0.70%	0.70%	0.70%
1/10/2000	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%
1/11/2000	0.73%	0.73%	0.73%	0.73%	0.73%	0.73%	0.73%
1/12/2000	0.76%	0.76%	0.76%	0.76%	0.76%	0.76%	0.76%
1/13/2000	0.73%	0.73%	0.73%	0.73%	0.73%	0.73%	0.73%
1/14/2000	0.72%	0.72%	0.72%	0.72%	0.72%	0.72%	0.72%
1/18/2000	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%
1/19/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
1/20/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
1/21/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
1/24/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
1/25/2000	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%
1/26/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
1/27/2000	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%
1/28/2000	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%
1/31/2000	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%
2/1/2000	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
2/2/2000	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%
2/3/2000	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
2/4/2000	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%
2/7/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
2/8/2000	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
2/9/2000	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
2/10/2000	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%
2/11/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
2/14/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
2/15/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
2/16/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
2/17/2000	0.63%	0.63%	0.63%	0.63%	0.63%	0.63%	0.63%
2/18/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
2/22/2000	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/23/2000	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%
2/24/2000	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%
2/25/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
2/28/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
2/29/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
3/1/2000	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%
3/2/2000	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%
3/3/2000	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%
3/6/2000	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
3/7/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
3/8/2000	0.60%	0.60%	0.60%	0.60%	0.60%	0.60%	0.60%
3/9/2000	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%
3/10/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
3/13/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
3/14/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
3/15/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
3/16/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
3/17/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
3/20/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
3/21/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
3/22/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
3/23/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
3/24/2000	0.48%	0.48%	0.48%	0.48%	0.48%	0.48%	0.48%
3/27/2000	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%
3/28/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
3/29/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
3/30/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
3/31/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
4/3/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
4/4/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
4/5/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
4/6/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
4/7/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
4/10/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
4/11/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
4/12/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
4/13/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
4/14/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
4/17/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
4/18/2000	0.57%	0.57%	0.57%	0.57%	0.57%	0.57%	0.57%
4/19/2000	0.57%	0.57%	0.57%	0.57%	0.57%	0.57%	0.57%
4/20/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
4/24/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
4/25/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
4/26/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
4/27/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
4/28/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
5/1/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
5/2/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
5/3/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
5/4/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
5/5/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
5/8/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
5/9/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
5/10/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
5/11/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
5/12/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
5/15/2000	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%
5/16/2000	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%
5/17/2000	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%
5/18/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
5/19/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
5/22/2000	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%
5/23/2000	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%
5/24/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
5/25/2000	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%
5/26/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
5/30/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
5/31/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
6/1/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
6/2/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
6/5/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
6/6/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
6/7/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
6/8/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
6/9/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
6/12/2000	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%
6/13/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
6/14/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
6/15/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
6/16/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
6/19/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
6/20/2000	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%
6/21/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
6/22/2000	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%
6/23/2000	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%
6/26/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
6/27/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
6/28/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
6/29/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
6/30/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/3/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/5/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/6/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/7/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/10/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/11/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/12/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
7/13/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/14/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/17/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/18/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/19/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/20/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/21/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/24/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/25/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/26/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/27/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/28/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/31/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/1/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/2/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/3/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/4/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/7/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/8/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/9/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/10/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/11/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/14/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/15/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/16/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/17/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/18/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/21/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/22/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/23/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/24/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/25/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/28/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/29/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/30/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/31/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
9/1/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
9/5/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/6/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/7/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/8/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/11/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/12/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/13/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/14/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/15/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/18/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/19/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/20/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
9/21/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/22/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/25/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/26/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/27/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/28/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
9/29/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/2/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/3/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/4/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/5/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/6/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/9/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/10/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/11/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/12/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/13/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/16/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/17/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/18/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/19/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/20/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/23/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/24/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/25/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/26/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/27/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/30/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
10/31/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/1/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/2/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/3/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/6/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/7/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/8/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/9/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/10/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/13/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/14/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/15/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/16/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/17/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/20/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/21/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/22/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/24/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/27/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/28/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
11/29/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
11/30/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/1/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/4/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/5/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/6/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/7/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/8/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/11/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/12/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/13/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/14/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/15/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/18/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/19/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/20/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/21/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/22/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/26/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/27/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/28/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
12/29/2000	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/2/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/3/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/4/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/5/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/8/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/9/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/10/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/11/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/12/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/16/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/17/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/18/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/19/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/22/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/23/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/24/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/25/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/26/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/29/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/30/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
1/31/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/1/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/2/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/5/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/6/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/7/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/8/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/9/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/12/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/13/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/14/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/15/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/16/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/20/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/21/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/22/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/23/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/26/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/27/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
2/28/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
3/1/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
3/2/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	7.77%
3/5/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/6/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/7/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/8/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/9/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/12/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/13/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/14/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/15/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/16/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/19/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/20/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/21/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/22/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/23/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/26/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/27/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/28/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/29/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
3/30/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/2/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/3/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/4/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/5/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/6/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/9/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/10/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/11/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/12/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/16/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/17/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/18/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/19/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/20/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/23/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
4/24/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/25/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/26/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/27/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
4/30/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/1/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/2/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/3/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/4/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/7/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/8/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/9/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/10/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/11/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/14/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/15/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/16/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/17/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/18/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/21/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/22/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/23/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/24/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/25/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/29/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/30/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
5/31/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/1/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/4/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/5/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/6/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/7/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/8/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/11/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/12/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/13/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/14/2001	7.77%	7.77%	7.77%	7.77%	0.00%	0.00%	7.77%
6/15/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
6/18/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
6/19/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
6/20/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
6/21/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
6/22/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
6/25/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
6/26/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
6/27/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
6/28/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
6/29/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/2/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
7/3/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/5/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/6/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/9/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/10/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/11/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/12/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/13/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/16/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/17/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/18/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/19/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/20/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/23/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/24/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/25/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/26/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/27/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/30/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
7/31/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/1/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/2/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/3/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/6/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/7/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/8/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/9/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/10/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/13/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/14/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/15/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/16/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/17/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/20/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/21/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/22/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/23/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/24/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/27/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/28/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/29/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/30/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
8/31/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/4/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/5/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/6/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/7/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/10/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/17/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
9/18/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/19/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/20/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/21/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/24/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/25/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/26/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/27/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
9/28/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/1/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/2/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/3/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/4/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/5/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/8/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/9/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/10/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/11/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/12/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/15/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/16/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/17/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/18/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/19/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/22/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/23/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/24/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/25/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/26/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/29/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/30/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
10/31/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/1/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/2/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/5/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/6/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/7/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/8/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/9/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/12/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/13/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/14/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/15/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/16/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/19/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/20/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/21/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/23/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/26/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
11/27/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/28/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/29/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
11/30/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/3/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/4/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/5/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/6/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/7/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/10/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/11/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/12/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/13/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/14/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/17/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/18/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/19/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/20/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/21/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/24/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/26/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/27/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/28/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
12/31/2001	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/2/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/3/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/4/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/7/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/8/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/9/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/10/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/11/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/14/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/15/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/16/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/17/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/18/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/22/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/23/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/24/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/25/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/28/2002	7.77%	7.77%	0.00%	7.77%	0.00%	0.00%	7.77%
1/29/2002	2.87%	2.87%	0.00%	2.87%	0.00%	0.00%	2.87%
1/30/2002	2.77%	2.77%	0.00%	2.77%	0.00%	0.00%	2.77%
1/31/2002	2.74%	2.74%	0.00%	2.74%	0.00%	0.00%	2.74%
2/1/2002	2.71%	2.71%	0.00%	2.71%	0.00%	0.00%	2.71%
2/4/2002	3.23%	3.23%	0.00%	3.23%	0.00%	0.00%	3.23%
2/5/2002	3.23%	3.23%	0.00%	3.23%	0.00%	0.00%	3.23%
2/6/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/7/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/8/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/11/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/12/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/13/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/14/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/15/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/19/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/20/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/21/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/22/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/25/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/26/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/27/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
2/28/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/1/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/4/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/5/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/6/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/7/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/8/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/11/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/12/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/13/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/14/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/15/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/18/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/19/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/20/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/21/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/22/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/25/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/26/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/27/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
3/28/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%

Attachment A

	6.875% public notes due 2029	6.25% public Dealer Remarketable Securities due 2013	6.125% public notes due 2001	6.375% public notes due 2005	Floating rate private placement notes due 2000	Floating rate private placement notes due 2001	7.0% public notes due 2028
CUSIP	902118AK4	902118AD0	902118AA6	902118AB4	902118AN8	USL93727AD46	902118AC2
Announcement Date	1/7/1999	6/4/1998	6/4/1998	6/4/1998	8/26/1999	8/26/1999	6/4/1998
Maturity Date	1/15/2029	6/15/2013	6/15/2001	6/15/2005	9/5/2000	3/5/2001	6/15/2028
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
4/1/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/2/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/3/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/4/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/5/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/8/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/9/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/10/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/11/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/12/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/15/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/16/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/17/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/18/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/19/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/22/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/23/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/24/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/25/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/26/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/29/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
4/30/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/1/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/2/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/3/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/6/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/7/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/8/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/9/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/10/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/13/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/14/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/15/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/16/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/17/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/20/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/21/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/22/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/23/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/24/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/28/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/29/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/30/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
5/31/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
6/3/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
6/4/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
6/5/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%
6/6/2002	6.39%	6.39%	0.00%	6.39%	0.00%	0.00%	6.39%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
12/13/1999	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%
12/14/1999	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%
12/15/1999	0.84%	0.84%	0.84%	0.84%	0.84%	0.84%	0.84%
12/16/1999	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%	0.81%
12/17/1999	0.83%	0.83%	0.83%	0.83%	0.83%	0.83%	0.83%
12/20/1999	0.88%	0.88%	0.88%	0.88%	0.88%	0.88%	0.88%
12/21/1999	0.84%	0.84%	0.84%	0.84%	0.84%	0.84%	0.84%
12/22/1999	0.82%	0.82%	0.82%	0.82%	0.82%	0.82%	0.82%
12/23/1999	0.75%	0.75%	0.75%	0.75%	0.75%	0.75%	0.75%
12/27/1999	0.69%	0.69%	0.69%	0.69%	0.69%	0.69%	0.69%
12/28/1999	0.71%	0.71%	0.71%	0.71%	0.71%	0.71%	0.71%
12/29/1999	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%
12/30/1999	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
12/31/1999	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
1/3/2000	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%
1/4/2000	0.69%	0.69%	0.69%	0.69%	0.69%	0.69%	0.69%
1/5/2000	0.70%	0.70%	0.70%	0.70%	0.70%	0.70%	0.70%
1/6/2000	0.71%	0.71%	0.71%	0.71%	0.71%	0.71%	0.71%
1/7/2000	0.70%	0.70%	0.70%	0.70%	0.70%	0.70%	0.70%
1/10/2000	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%
1/11/2000	0.73%	0.73%	0.73%	0.73%	0.73%	0.73%	0.73%
1/12/2000	0.76%	0.76%	0.76%	0.76%	0.76%	0.76%	0.76%
1/13/2000	0.73%	0.73%	0.73%	0.73%	0.73%	0.73%	0.73%
1/14/2000	0.72%	0.72%	0.72%	0.72%	0.72%	0.72%	0.72%
1/18/2000	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%
1/19/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
1/20/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
1/21/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
1/24/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
1/25/2000	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%
1/26/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
1/27/2000	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%
1/28/2000	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%
1/31/2000	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%
2/1/2000	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
2/2/2000	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%
2/3/2000	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
2/4/2000	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%
2/7/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
2/8/2000	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
2/9/2000	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
2/10/2000	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%
2/11/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
2/14/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
2/15/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
2/16/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
2/17/2000	0.63%	0.63%	0.63%	0.63%	0.63%	0.63%	0.63%
2/18/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
2/22/2000	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/23/2000	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%
2/24/2000	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%	0.68%
2/25/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
2/28/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
2/29/2000	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%	0.66%
3/1/2000	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%	0.65%
3/2/2000	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%	0.67%
3/3/2000	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%	0.62%
3/6/2000	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%	0.61%
3/7/2000	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%	0.64%
3/8/2000	0.60%	0.60%	0.60%	0.60%	0.60%	0.60%	0.60%
3/9/2000	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%
3/10/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
3/13/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
3/14/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
3/15/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
3/16/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
3/17/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
3/20/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
3/21/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
3/22/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
3/23/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
3/24/2000	0.48%	0.48%	0.48%	0.48%	0.48%	0.48%	0.48%
3/27/2000	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%
3/28/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
3/29/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
3/30/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
3/31/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
4/3/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
4/4/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
4/5/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
4/6/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
4/7/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
4/10/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
4/11/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
4/12/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
4/13/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
4/14/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
4/17/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
4/18/2000	0.57%	0.57%	0.57%	0.57%	0.57%	0.57%	0.57%
4/19/2000	0.57%	0.57%	0.57%	0.57%	0.57%	0.57%	0.57%
4/20/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
4/24/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
4/25/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
4/26/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
4/27/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
4/28/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
5/1/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
5/2/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
5/3/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
5/4/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
5/5/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
5/8/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
5/9/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
5/10/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
5/11/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
5/12/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
5/15/2000	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%
5/16/2000	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%
5/17/2000	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%
5/18/2000	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
5/19/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
5/22/2000	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%
5/23/2000	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%
5/24/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
5/25/2000	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%
5/26/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
5/30/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
5/31/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
6/1/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
6/2/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
6/5/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
6/6/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
6/7/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
6/8/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
6/9/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
6/12/2000	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%	0.55%
6/13/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
6/14/2000	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%	0.52%
6/15/2000	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%	0.51%
6/16/2000	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%	0.53%
6/19/2000	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%	0.54%
6/20/2000	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%
6/21/2000	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%	0.56%
6/22/2000	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%	0.59%
6/23/2000	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%	0.58%
6/26/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
6/27/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
6/28/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
6/29/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
6/30/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/3/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/5/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/6/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/7/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/10/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/11/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/12/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
7/13/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/14/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/17/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/18/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/19/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/20/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/21/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/24/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/25/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/26/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/27/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/28/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
7/31/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/1/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/2/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/3/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/4/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/7/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/8/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/9/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/10/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/11/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/14/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/15/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/16/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/17/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/18/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/21/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/22/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/23/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/24/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/25/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/28/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/29/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/30/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
8/31/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
9/1/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%
9/5/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/6/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/7/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/8/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/11/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/12/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/13/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/14/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/15/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/18/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/19/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/20/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
9/21/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/22/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/25/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/26/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/27/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/28/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/29/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/2/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/3/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/4/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/5/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/6/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/9/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/10/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/11/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/12/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/13/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/16/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/17/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/18/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/19/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/20/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/23/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/24/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/25/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/26/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/27/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/30/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/31/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/1/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/2/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/3/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/6/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/7/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/8/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/9/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/10/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/13/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/14/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/15/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/16/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/17/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/20/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/21/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/22/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/24/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/27/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/28/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/29/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
11/30/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/1/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/4/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/5/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/6/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/7/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/8/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/11/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/12/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/13/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/14/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/15/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/18/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/19/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/20/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/21/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/22/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/26/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/27/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/28/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
12/29/2000	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/2/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/3/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/4/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/5/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/8/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/9/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/10/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/11/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/12/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/16/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/17/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/18/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/19/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/22/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/23/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/24/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/25/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/26/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/29/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/30/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
1/31/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/1/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/2/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/5/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/6/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/7/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/8/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/9/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/12/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/13/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/14/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/15/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/16/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/20/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/21/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/22/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/23/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/26/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/27/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
2/28/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/1/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/2/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/5/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/6/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/7/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/8/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/9/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/12/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/13/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/14/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/15/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/16/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/19/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/20/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/21/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/22/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/23/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/26/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/27/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/28/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/29/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
3/30/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/2/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/3/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/4/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/5/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/6/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/9/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/10/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/11/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/12/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/16/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/17/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/18/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/19/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/20/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/23/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
4/24/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/25/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/26/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/27/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
4/30/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/1/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/2/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/3/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/4/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/7/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/8/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/9/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/10/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/11/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/14/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/15/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/16/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/17/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/18/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/21/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/22/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/23/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/24/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/25/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/29/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/30/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
5/31/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/1/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/4/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/5/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/6/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/7/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/8/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/11/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/12/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/13/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/14/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/15/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/18/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/19/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/20/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/21/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/22/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/25/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/26/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/27/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/28/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
6/29/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/2/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
7/3/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/5/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/6/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/9/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/10/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/11/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/12/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/13/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/16/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/17/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/18/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/19/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/20/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/23/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/24/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/25/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/26/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/27/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/30/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
7/31/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/1/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/2/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/3/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/6/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/7/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/8/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/9/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/10/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/13/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/14/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/15/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/16/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/17/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/20/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/21/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/22/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/23/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/24/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/27/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/28/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/29/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/30/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
8/31/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/4/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/5/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/6/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/7/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/10/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/17/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
9/18/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/19/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/20/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/21/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/24/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/25/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/26/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/27/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
9/28/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/1/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/2/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/3/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/4/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/5/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/8/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/9/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/10/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/11/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/12/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/15/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/16/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/17/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/18/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/19/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/22/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/23/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/24/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/25/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/26/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/29/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/30/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
10/31/2001	7.77%	7.77%	7.77%	7.77%	7.77%	7.77%	0.00%
11/1/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/2/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/5/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/6/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/7/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/8/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/9/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/12/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/13/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/14/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/15/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/16/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/19/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/20/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/21/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/23/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/26/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
11/27/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/28/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/29/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
11/30/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/3/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/4/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/5/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/6/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/7/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/10/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/11/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/12/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/13/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/14/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/17/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/18/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/19/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/20/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/21/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/24/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/26/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/27/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/28/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
12/31/2001	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/2/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/3/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/4/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/7/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/8/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/9/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/10/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/11/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/14/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/15/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/16/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/17/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/18/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/22/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/23/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/24/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/25/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/28/2002	7.77%	7.77%	7.77%	7.77%	0.00%	7.77%	0.00%
1/29/2002	2.87%	2.87%	2.87%	2.87%	0.00%	2.87%	0.00%
1/30/2002	2.77%	2.77%	2.77%	2.77%	0.00%	2.77%	0.00%
1/31/2002	2.74%	2.74%	2.74%	2.74%	0.00%	2.74%	0.00%
2/1/2002	2.71%	2.71%	2.71%	2.71%	0.00%	2.71%	0.00%
2/4/2002	3.23%	3.23%	3.23%	3.23%	0.00%	3.23%	0.00%
2/5/2002	3.23%	3.23%	3.23%	3.23%	0.00%	3.23%	0.00%
2/6/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/7/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/8/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/11/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/12/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/13/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/14/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/15/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/19/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/20/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/21/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/22/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/25/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/26/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/27/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
2/28/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/1/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/4/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/5/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/6/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/7/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/8/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/11/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/12/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/13/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/14/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/15/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/18/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/19/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/20/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/21/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/22/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/25/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/26/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/27/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
3/28/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%

Attachment A

	7.2% notes due 2008	5.875% public notes due 2004	6.125% public notes due 2008	6.125% public notes due 2009	6.5% public notes due 2001	6.375% public notes due 2004	0.57% Yen denominated private placement notes due 2000
CUSIP	754603AB4	902118AL2	902118AM0	902118AJ7	902120AH7	902120AF1	EC1750867
Announcement Date	10/23/1998	10/28/1998	10/28/1998	1/7/1999	10/29/1996	1/18/1994	8/27/1999
Maturity Date	10/15/2008	11/1/2004	11/1/2008	1/15/2009	11/1/2001	1/15/2004	9/5/2000
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
4/1/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/2/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/3/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/4/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/5/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/8/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/9/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/10/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/11/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/12/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/15/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/16/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/17/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/18/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/19/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/22/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/23/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/24/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/25/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/26/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/29/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
4/30/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/1/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/2/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/3/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/6/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/7/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/8/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/9/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/10/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/13/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/14/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/15/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/16/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/17/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/20/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/21/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/22/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/23/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/24/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/28/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/29/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/30/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
5/31/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
6/3/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
6/4/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
6/5/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%
6/6/2002	6.39%	6.39%	6.39%	6.39%	0.00%	6.39%	0.00%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
12/13/1999	0.81%	\$1.36	0.81%	0.00%	0.81%	0.81%
12/14/1999	0.81%	\$1.36	0.81%	0.00%	0.81%	0.81%
12/15/1999	0.84%	\$1.36	0.84%	0.00%	0.84%	0.84%
12/16/1999	0.81%	\$1.36	0.81%	0.00%	0.81%	0.81%
12/17/1999	0.83%	\$1.36	0.83%	0.00%	0.83%	0.83%
12/20/1999	0.88%	\$1.36	0.88%	0.00%	0.88%	0.88%
12/21/1999	0.84%	\$1.36	0.84%	0.00%	0.84%	0.84%
12/22/1999	0.82%	\$1.36	0.82%	0.00%	0.82%	0.82%
12/23/1999	0.75%	\$1.36	0.75%	0.00%	0.75%	0.75%
12/27/1999	0.69%	\$1.36	0.69%	0.00%	0.69%	0.69%
12/28/1999	0.71%	\$1.36	0.71%	0.00%	0.71%	0.71%
12/29/1999	0.68%	\$1.36	0.68%	0.00%	0.68%	0.68%
12/30/1999	0.66%	\$1.36	0.66%	0.00%	0.66%	0.66%
12/31/1999	0.64%	\$1.36	0.64%	0.00%	0.64%	0.64%
1/3/2000	0.67%	\$1.36	0.67%	0.00%	0.67%	0.67%
1/4/2000	0.69%	\$1.36	0.69%	0.00%	0.69%	0.69%
1/5/2000	0.70%	\$1.36	0.70%	0.00%	0.70%	0.70%
1/6/2000	0.71%	\$1.36	0.71%	0.00%	0.71%	0.71%
1/7/2000	0.70%	\$1.36	0.70%	0.00%	0.70%	0.70%
1/10/2000	0.68%	\$1.36	0.68%	0.00%	0.68%	0.68%
1/11/2000	0.73%	\$1.36	0.73%	0.00%	0.73%	0.73%
1/12/2000	0.76%	\$1.36	0.76%	0.00%	0.76%	0.76%
1/13/2000	0.73%	\$1.36	0.73%	0.00%	0.73%	0.73%
1/14/2000	0.72%	\$1.36	0.72%	0.00%	0.72%	0.72%
1/18/2000	0.65%	\$1.36	0.65%	0.00%	0.65%	0.65%
1/19/2000	0.66%	\$1.36	0.66%	0.00%	0.66%	0.66%
1/20/2000	0.66%	\$1.36	0.66%	0.00%	0.66%	0.66%
1/21/2000	0.64%	\$1.36	0.64%	0.00%	0.64%	0.64%
1/24/2000	0.66%	\$1.36	0.66%	0.00%	0.66%	0.66%
1/25/2000	0.68%	\$1.36	0.68%	0.00%	0.68%	0.68%
1/26/2000	0.64%	\$1.36	0.64%	0.00%	0.64%	0.64%
1/27/2000	0.58%	\$1.36	0.58%	0.00%	0.58%	0.58%
1/28/2000	0.59%	\$1.36	0.59%	0.00%	0.59%	0.59%
1/31/2000	0.58%	\$1.36	0.58%	0.00%	0.58%	0.58%
2/1/2000	0.61%	\$1.36	0.61%	0.00%	0.61%	0.61%
2/2/2000	0.62%	\$1.36	0.62%	0.00%	0.62%	0.62%
2/3/2000	0.61%	\$1.36	0.61%	0.00%	0.61%	0.61%
2/4/2000	0.62%	\$1.36	0.62%	0.00%	0.62%	0.62%
2/7/2000	0.64%	\$1.36	0.64%	0.00%	0.64%	0.64%
2/8/2000	0.61%	\$1.36	0.61%	0.00%	0.61%	0.61%
2/9/2000	0.61%	\$1.36	0.61%	0.00%	0.61%	0.61%
2/10/2000	0.62%	\$1.36	0.62%	0.00%	0.62%	0.62%
2/11/2000	0.64%	\$1.36	0.64%	0.00%	0.64%	0.64%
2/14/2000	0.64%	\$1.36	0.64%	0.00%	0.64%	0.64%
2/15/2000	0.66%	\$1.36	0.66%	0.00%	0.66%	0.66%
2/16/2000	0.66%	\$1.36	0.66%	0.00%	0.66%	0.66%
2/17/2000	0.63%	\$1.36	0.63%	0.00%	0.63%	0.63%
2/18/2000	0.66%	\$1.36	0.66%	0.00%	0.66%	0.66%
2/22/2000	0.65%	\$1.36	0.65%	0.00%	0.65%	0.65%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/23/2000	0.67%	\$1.36	0.67%	0.00%	0.67%	0.67%
2/24/2000	0.68%	\$1.36	0.68%	0.00%	0.68%	0.68%
2/25/2000	0.64%	\$1.36	0.64%	0.00%	0.64%	0.64%
2/28/2000	0.64%	\$1.36	0.64%	0.00%	0.64%	0.64%
2/29/2000	0.66%	\$1.36	0.66%	0.00%	0.66%	0.66%
3/1/2000	0.65%	\$1.36	0.65%	0.00%	0.65%	0.65%
3/2/2000	0.67%	\$1.36	0.67%	0.00%	0.67%	0.67%
3/3/2000	0.62%	\$1.36	0.62%	0.00%	0.62%	0.62%
3/6/2000	0.61%	\$1.36	0.61%	0.00%	0.61%	0.61%
3/7/2000	0.64%	\$1.36	0.64%	0.00%	0.64%	0.64%
3/8/2000	0.60%	\$1.36	0.60%	0.00%	0.60%	0.60%
3/9/2000	0.58%	\$1.36	0.58%	0.00%	0.58%	0.58%
3/10/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
3/13/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
3/14/2000	0.56%	\$1.36	0.56%	0.00%	0.56%	0.56%
3/15/2000	0.54%	\$1.36	0.54%	0.00%	0.54%	0.54%
3/16/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
3/17/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%
3/20/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%
3/21/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%
3/22/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%
3/23/2000	0.51%	\$1.36	0.51%	0.00%	0.51%	0.51%
3/24/2000	0.48%	\$1.36	0.48%	0.00%	0.48%	0.48%
3/27/2000	0.49%	\$1.36	0.49%	0.00%	0.49%	0.49%
3/28/2000	0.50%	\$1.36	0.50%	0.00%	0.50%	0.50%
3/29/2000	0.50%	\$1.36	0.50%	0.00%	0.50%	0.50%
3/30/2000	0.50%	\$1.36	0.50%	0.00%	0.50%	0.50%
3/31/2000	0.50%	\$1.36	0.50%	0.00%	0.50%	0.50%
4/3/2000	0.50%	\$1.36	0.50%	0.00%	0.50%	0.50%
4/4/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
4/5/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
4/6/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%
4/7/2000	0.50%	\$1.36	0.50%	0.00%	0.50%	0.50%
4/10/2000	0.50%	\$1.36	0.50%	0.00%	0.50%	0.50%
4/11/2000	0.51%	\$1.36	0.51%	0.00%	0.51%	0.51%
4/12/2000	0.54%	\$1.36	0.54%	0.00%	0.54%	0.54%
4/13/2000	0.54%	\$1.36	0.54%	0.00%	0.54%	0.54%
4/14/2000	0.56%	\$1.36	0.56%	0.00%	0.56%	0.56%
4/17/2000	0.54%	\$1.36	0.54%	0.00%	0.54%	0.54%
4/18/2000	0.57%	\$1.36	0.57%	0.00%	0.57%	0.57%
4/19/2000	0.57%	\$1.36	0.57%	0.00%	0.57%	0.57%
4/20/2000	0.56%	\$1.36	0.56%	0.00%	0.56%	0.56%
4/24/2000	0.56%	\$1.36	0.56%	0.00%	0.56%	0.56%
4/25/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%
4/26/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
4/27/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
4/28/2000	0.54%	\$1.36	0.54%	0.00%	0.54%	0.54%
5/1/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%
5/2/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
5/3/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
5/4/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%
5/5/2000	0.51%	\$1.36	0.51%	0.00%	0.51%	0.51%
5/8/2000	0.50%	\$1.36	0.50%	0.00%	0.50%	0.50%
5/9/2000	0.51%	\$1.36	0.51%	0.00%	0.51%	0.51%
5/10/2000	0.51%	\$1.36	0.51%	0.00%	0.51%	0.51%
5/11/2000	0.51%	\$1.36	0.51%	0.00%	0.51%	0.51%
5/12/2000	0.50%	\$1.36	0.50%	0.00%	0.50%	0.50%
5/15/2000	0.49%	\$1.36	0.49%	0.00%	0.49%	0.49%
5/16/2000	0.49%	\$1.36	0.49%	0.00%	0.49%	0.49%
5/17/2000	0.49%	\$1.36	0.49%	0.00%	0.49%	0.49%
5/18/2000	0.50%	\$1.36	0.50%	0.00%	0.50%	0.50%
5/19/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
5/22/2000	0.55%	\$1.36	0.55%	0.00%	0.55%	0.55%
5/23/2000	0.59%	\$1.36	0.59%	0.00%	0.59%	0.59%
5/24/2000	0.56%	\$1.36	0.56%	0.00%	0.56%	0.56%
5/25/2000	0.55%	\$1.36	0.55%	0.00%	0.55%	0.55%
5/26/2000	0.56%	\$1.36	0.56%	0.00%	0.56%	0.56%
5/30/2000	0.54%	\$1.36	0.54%	0.00%	0.54%	0.54%
5/31/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
6/1/2000	0.51%	\$1.36	0.51%	0.00%	0.51%	0.51%
6/2/2000	0.51%	\$1.36	0.51%	0.00%	0.51%	0.51%
6/5/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
6/6/2000	0.51%	\$1.36	0.51%	0.00%	0.51%	0.51%
6/7/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%
6/8/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
6/9/2000	0.54%	\$1.36	0.54%	0.00%	0.54%	0.54%
6/12/2000	0.55%	\$1.36	0.55%	0.00%	0.55%	0.55%
6/13/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
6/14/2000	0.52%	\$1.36	0.52%	0.00%	0.52%	0.52%
6/15/2000	0.51%	\$1.36	0.51%	0.00%	0.51%	0.51%
6/16/2000	0.53%	\$1.36	0.53%	0.00%	0.53%	0.53%
6/19/2000	0.54%	\$1.36	0.54%	0.00%	0.54%	0.54%
6/20/2000	0.58%	\$1.36	0.58%	0.00%	0.58%	0.58%
6/21/2000	0.56%	\$1.36	0.56%	0.00%	0.56%	0.56%
6/22/2000	0.59%	\$1.36	0.59%	0.00%	0.59%	0.59%
6/23/2000	0.58%	\$1.36	0.58%	0.00%	0.58%	0.58%
6/26/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
6/27/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
6/28/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
6/29/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
6/30/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
7/3/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
7/5/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
7/6/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
7/7/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
7/10/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
7/11/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%
7/12/2000	7.77%	\$29.80	7.77%	0.00%	7.77%	7.77%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
7/13/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/14/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/17/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/18/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/19/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/20/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/21/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/24/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/25/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/26/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/27/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/28/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
7/31/2000	7.77%	\$43.83	7.77%	0.00%	7.77%	7.77%
8/1/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/2/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/3/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/4/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/7/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/8/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/9/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/10/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/11/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/14/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/15/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/16/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/17/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/18/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/21/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/22/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/23/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/24/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/25/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/28/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/29/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/30/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/31/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/1/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/5/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/6/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/7/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/8/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/11/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/12/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/13/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/14/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/15/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/18/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/19/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/20/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
9/21/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/22/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/25/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/26/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/27/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/28/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/29/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/2/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/3/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/4/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/5/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/6/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/9/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/10/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/11/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/12/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/13/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/16/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/17/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/18/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/19/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/20/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/23/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/24/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/25/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/26/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/27/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/30/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/31/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/1/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/2/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/3/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/6/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/7/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/8/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/9/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/10/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/13/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/14/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/15/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/16/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/17/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/20/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/21/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/22/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/24/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/27/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/28/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/29/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
11/30/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/1/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/4/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/5/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/6/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/7/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/8/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/11/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/12/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/13/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/14/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/15/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/18/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/19/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/20/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/21/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/22/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/26/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/27/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/28/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/29/2000	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/2/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/3/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/4/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/5/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/8/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/9/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/10/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/11/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/12/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/16/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/17/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/18/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/19/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/22/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/23/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/24/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/25/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/26/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/29/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/30/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/31/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/1/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/2/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/5/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/6/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/7/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/8/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/9/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/12/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/13/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/14/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/15/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/16/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/20/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/21/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/22/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/23/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/26/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/27/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
2/28/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/1/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/2/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/5/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/6/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/7/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/8/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/9/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/12/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/13/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/14/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/15/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/16/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/19/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/20/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/21/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/22/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/23/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/26/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/27/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/28/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/29/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
3/30/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/2/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/3/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/4/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/5/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/6/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/9/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/10/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/11/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/12/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/16/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/17/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/18/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/19/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/20/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/23/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
4/24/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/25/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/26/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/27/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
4/30/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/1/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/2/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/3/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/4/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/7/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/8/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/9/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/10/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/11/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/14/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/15/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/16/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/17/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/18/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/21/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/22/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/23/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/24/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/25/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/29/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/30/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
5/31/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/1/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/4/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/5/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/6/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/7/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/8/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/11/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/12/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/13/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/14/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/15/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/18/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/19/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/20/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/21/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/22/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/25/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/26/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/27/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/28/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
6/29/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/2/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
7/3/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/5/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/6/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/9/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/10/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/11/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/12/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/13/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/16/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/17/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/18/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/19/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/20/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/23/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/24/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/25/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/26/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/27/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/30/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
7/31/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/1/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/2/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/3/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/6/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/7/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/8/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/9/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/10/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/13/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/14/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/15/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/16/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/17/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/20/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/21/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/22/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/23/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/24/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/27/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/28/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/29/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/30/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
8/31/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/4/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/5/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/6/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/7/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/10/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/17/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
9/18/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/19/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/20/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/21/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/24/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/25/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/26/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/27/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
9/28/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/1/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/2/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/3/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/4/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/5/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/8/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/9/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/10/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/11/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/12/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/15/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/16/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/17/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/18/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/19/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/22/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/23/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/24/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/25/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/26/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/29/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/30/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
10/31/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/1/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/2/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/5/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/6/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/7/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/8/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/9/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/12/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/13/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/14/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/15/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/16/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/19/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/20/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/21/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/23/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/26/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
11/27/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/28/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/29/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
11/30/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/3/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/4/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/5/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/6/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/7/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/10/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/11/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/12/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/13/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/14/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/17/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/18/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/19/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/20/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/21/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/24/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/26/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/27/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/28/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
12/31/2001	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/2/2002	7.77%	\$43.83	7.77%	0.00%	0.00%	7.77%
1/3/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/4/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/7/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/8/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/9/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/10/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/11/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/14/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/15/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/16/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/17/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/18/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/22/2002	7.77%	\$42.32	7.77%	0.00%	0.00%	7.77%
1/23/2002	7.77%	\$40.83	7.77%	0.00%	0.00%	7.77%
1/24/2002	7.77%	\$40.83	7.77%	0.00%	0.00%	7.77%
1/25/2002	7.77%	\$40.83	7.77%	0.00%	0.00%	7.77%
1/28/2002	7.77%	\$40.83	7.77%	0.00%	0.00%	7.77%
1/29/2002	2.87%	\$5.26	2.87%	0.00%	0.00%	2.87%
1/30/2002	2.77%	\$5.26	2.77%	0.00%	0.00%	2.77%
1/31/2002	2.74%	\$5.26	2.74%	0.00%	0.00%	2.74%
2/1/2002	2.71%	\$5.26	2.71%	0.00%	0.00%	2.71%
2/4/2002	3.23%	\$5.26	3.23%	0.00%	0.00%	3.23%
2/5/2002	3.23%	\$5.26	3.23%	0.00%	0.00%	3.23%
2/6/2002	6.39%	\$23.08	6.39%	0.00%	0.00%	6.39%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
2/7/2002	6.39%	\$23.08	6.39%	0.00%	0.00%	6.39%
2/8/2002	6.39%	\$29.16	6.39%	0.00%	0.00%	6.39%
2/11/2002	6.39%	\$29.16	6.39%	0.00%	0.00%	6.39%
2/12/2002	6.39%	\$29.16	6.39%	0.00%	0.00%	6.39%
2/13/2002	6.39%	\$29.16	6.39%	0.00%	0.00%	6.39%
2/14/2002	6.39%	\$29.16	6.39%	0.00%	0.00%	6.39%
2/15/2002	6.39%	\$36.87	6.39%	0.00%	0.00%	6.39%
2/19/2002	6.39%	\$36.87	6.39%	0.00%	0.00%	6.39%
2/20/2002	6.39%	\$36.87	6.39%	0.00%	0.00%	6.39%
2/21/2002	6.39%	\$36.87	6.39%	0.00%	0.00%	6.39%
2/22/2002	6.39%	\$36.87	6.39%	0.00%	0.00%	6.39%
2/25/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
2/26/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
2/27/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
2/28/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/1/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/4/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/5/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/6/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/7/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/8/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/11/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/12/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/13/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/14/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/15/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/18/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/19/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/20/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/21/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/22/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/25/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/26/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/27/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
3/28/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%

Attachment A

	8.0% public debentures due 2023	Zero coupon Liquid Yield Option Notes due 2010	9.5% public debentures due 2022	8.125% public notes due 1999	8.25% senior notes due 2000	7.25% senior notes due 2008
CUSIP	902120AE4	000945AC9	902120AD6	902120AG9	000945AA3	912707AA4
Announcement Date	2/26/1993	6/29/1995	4/23/1992	10/28/1994	7/28/1993	3/17/1998
Maturity Date	3/1/2023	7/6/2010	5/1/2022	11/1/1999	8/1/2000	3/15/2008
Date	Inflation	Inflation	Inflation	Inflation	Inflation	Inflation
4/1/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/2/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/3/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/4/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/5/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/8/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/9/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/10/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/11/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/12/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/15/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/16/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/17/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/18/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/19/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/22/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/23/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/24/2002	6.39%	\$45.24	6.39%	0.00%	0.00%	6.39%
4/25/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
4/26/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
4/29/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
4/30/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/1/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/2/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/3/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/6/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/7/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/8/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/9/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/10/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/13/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/14/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/15/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/16/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/17/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/20/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/21/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/22/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/23/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/24/2002	6.39%	\$43.31	6.39%	0.00%	0.00%	6.39%
5/28/2002	6.39%	\$41.23	6.39%	0.00%	0.00%	6.39%
5/29/2002	6.39%	\$41.23	6.39%	0.00%	0.00%	6.39%
5/30/2002	6.39%	\$41.23	6.39%	0.00%	0.00%	6.39%
5/31/2002	6.39%	\$41.23	6.39%	0.00%	0.00%	6.39%
6/3/2002	6.39%	\$35.27	6.39%	0.00%	0.00%	6.39%
6/4/2002	6.39%	\$35.27	6.39%	0.00%	0.00%	6.39%
6/5/2002	6.39%	\$35.27	6.39%	0.00%	0.00%	6.39%
6/6/2002	6.39%	\$22.03	6.39%	0.00%	0.00%	6.39%